

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **October 6, 2025**



**Redwire Corporation**

(Exact name of registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>001-39733</b> (Commission File Number)	<b>88-1818410</b> (IRS Employer Identification No.)
<b>8226 Philips Highway, Suite 101 Jacksonville, Florida</b> (Address of principal executive offices)	<b>(650) 701-7722</b> Registrant's telephone number, including area code	<b>32256</b> (Zip Code)
<b>Not Applicable</b> (Former name or former address, if changed since last report.)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Common Stock, \$0.0001 par value per share	RDW	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

#### **Item 8.01 - Other Events**

On October 6, 2025 (the “Conversion Date”), Redwire Corporation (the “Company”) received notice from BCC Aggregator L.P (“Bain Capital” or “Holder”) to voluntarily convert all the remaining 28,509.34 shares of the Company's Series A Convertible Preferred Stock (“Convertible Preferred Stock”) currently held by Bain Capital into shares of the Company's common stock. The Convertible Preferred Stock was previously issued to Bain Capital during the fourth quarter of 2022 at an initial conversion price of \$3.05 per share and provided the Holder the right to convert its shares, at any time and at its option, into the Company’s common stock. As of the Conversion Date, the 28,509.34 shares of Convertible Preferred Stock converted into 9,962,691 shares of the Company’s common stock.

Immediately after Bain Capital’s conversion, there were 43,193.61 shares of Convertible Preferred Stock and 165,150,782 shares of the Company’s common stock outstanding.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 8, 2025

### **Redwire Corporation**

By: /s/ Chris Edmunds

Name: Chris Edmunds

Title: Chief Accounting Officer