UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **September 15, 2025**

Redwire Corporation

(Exact name of registrant as specified in its charter)

Delaware	**001-39733**	**88-1818410**
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

8226 Philips Highway, Suite 101 **Jacksonville, Florida**	**32256**
(Address of principal executive offices)	(Zip Code)

(650) 701-7722
Registrant's telephone number, including area code

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, $0.0001 par value per share	RDW	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01 - Other Events

On September 15, 2025 (the “Conversion Date”), Redwire Corporation (the “Company”) received notice from BCC Aggregator L.P (“Bain Capital” or “Holder”) to voluntarily convert 31,719.43 shares of the Company's Series A Convertible Preferred Stock (“Convertible Preferred Stock”) currently held by Bain Capital into shares of the Company's common stock. The Convertible Preferred Stock was previously issued to Bain Capital during the fourth quarter of 2022 at an initial conversion price of $3.05 per share and provided the Holder the right to convert its shares, at any time and at its option, into the Company’s common stock. As of the Conversion Date, the 31,719.43 shares of Convertible Preferred Stock converted into 11,000,000 shares of the Company’s common stock. Immediately after conversion, there were 71,702.95 shares of Convertible Preferred Stock and 155,188,092 shares of the Company’s common stock outstanding.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 17, 2025

Redwire Corporation

By:	/s/ Jonathan Baliff
Name:	Jonathan Baliff
Title:	Chief Financial Officer and Director