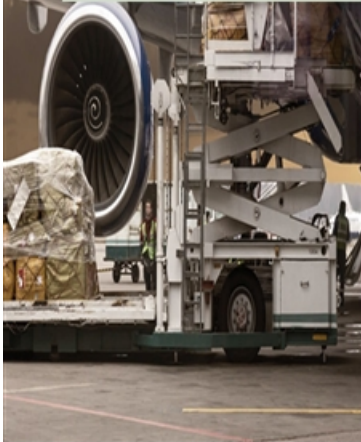


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Subject Company: Genesis Park Acquisition Corp.
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GENESIS PARK
ACQUISITION CORP

Canaccord Genuity 41st Annual Growth
Conference
August 12, 2021

Jonathan E. Baliff
President and Chief Financial Officer



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Forward Looking Statements

This document includes "forward looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," "anticipate," "believe," "expect," "estimate," "plan," "outlook," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward looking statements include estimated financial information, including without limitation, forecasted revenue and revenue CAGR. Such forward looking statements with respect to revenues, earnings, performance, strategies, prospects and other aspects of the businesses of Genesis Park Acquisition Corp., Redwire or the combined company after completion of the Business Combination are based on current expectations that are subject to risks and uncertainties. A number of factors could cause actual results or outcomes to differ materially from those indicated by such forward looking statements. These factors include, but are not limited to: (1) the occurrence of any event, change or other circumstances that could give rise to the termination of the merger agreement governing the proposed business combination; (2) the inability to complete the transactions contemplated by the merger agreement due to the failure to obtain approval of the shareholders of Genesis Park Acquisition Corp. or other conditions to closing in the merger agreement; (3) the ability to meet NYSE's listing standards following the consummation of the transactions contemplated by the merger agreement; (4) the risk that the proposed transaction disrupts current plans and operations of Redwire as a result of the announcement and consummation of the transactions described herein; (5) the ability to recognize the anticipated benefits of the proposed business combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and retain its management and key employees; (6) costs related to the proposed business combination; (7) changes in applicable laws or regulations; (8) the possibility that Redwire may be adversely affected by other economic, business, and/or competitive factors; and (9) other risks and uncertainties indicated from time to time in other documents filed or to be filed with the SEC by Genesis Park Acquisition Corp.

You are cautioned not to place undue reliance upon any forward-looking statements, which speak only as of the date made. Genesis Park Acquisition Corp. and Redwire undertake no commitment to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by law.

Additional Information

In connection with the proposed business combination between Redwire and Genesis Park Acquisition Corp., Genesis Park Acquisition Corp. filed with the SEC a preliminary proxy statement / prospectus on July 6, 2021 and will mail a definitive proxy statement / prospectus and other relevant documentation to Genesis Park Acquisition Corp. shareholders. This document does not contain all the information that should be considered concerning the proposed business combination.

It is not intended to form the basis of any investment decision or any other decision in respect to the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons are advised to read the preliminary proxy statement / prospectus and any amendments thereto, and, when available, the definitive proxy statement / prospectus in connection with Genesis Park Acquisition Corp.'s solicitation of proxies for the special meeting to be held to approve the transactions contemplated by the proposed business combination because these materials will contain important information about Redwire, Genesis Park Acquisition Corp. and the proposed business combination. The definitive proxy statement / prospectus, when it becomes available, will be mailed to Genesis Park Acquisition Corp. shareholders as of a record date to be established for voting on the proposed business combination.

Shareholders are also able to obtain a copy of the preliminary proxy statement / prospectus, and will be able to obtain a copy of the definitive proxy statement / prospectus once it is available, without charge, at the SEC's website at <http://sec.gov> or by directing a written request to Genesis Park Acquisition Corp., 2000 Edwards Street, Suite B, Houston, Texas 77007.

This document shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed business combination.

Participants in the Solicitation

Genesis Park Acquisition Corp. and its directors and officers may be deemed participants in the solicitation of proxies of Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of Genesis Park Acquisition Corp. in Genesis Park Acquisition Corp.'s prospectus relating to its initial public offering filed with the SEC on November 24, 2020. Redwire and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of Genesis Park Acquisition Corp. in connection with the Business Combination.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies from Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination is set forth in the preliminary proxy statement / prospectus for the transaction and will be set forth in the definitive proxy statement / prospectus for the transaction when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the proposed transaction is included in the preliminary proxy statement / prospectus Genesis Park Acquisition Corp. filed with the SEC and will be set forth in the definitive proxy statement / prospectus. Genesis Park Acquisition Corp. intends to file with the SEC.

Financial Information; Non-GAAP Financial Terms

The financial information and data contained in this Presentation is unaudited and does not conform to Regulation S-X promulgated by the SEC. No independent registered public accounting firm has audited, reviewed, compiled, or performed any procedures with respect to the combined financial information of Redwire for the purpose of inclusion in this Presentation, and accordingly, neither Genesis Park nor Redwire expresses an opinion or provides any other form of assurance with respect thereto for the purpose of this Presentation. Accordingly, such information and data may not be included in, may be adjusted in, or may be presented differently in, any registration statement or proxy statement or other report or document filed or to be filed or furnished by Genesis Park with the SEC.

Furthermore, some of the projected financial information and data contained in this Presentation has not been prepared in accordance with United States generally accepted accounting principles ("GAAP"). Redwire and Genesis Park believe these non-GAAP measures of financial results provide useful information to management and investors regarding certain financial and business trends relating to Redwire's financial condition and results of operations. Redwire's management uses these non-GAAP measures for trend analyses and for budgeting and planning purposes. Redwire and Genesis Park believe that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating projected operating results and trends and in comparing Redwire's financial measures with other similar companies, many of which present similar non-GAAP financial measures to investors. Management of Redwire does not consider these non-GAAP measures in isolation or as an alternative to financial measures determined in accordance with GAAP. The principal limitation of these non-GAAP financial measures is that they exclude significant expenses and income that are required by GAAP to be recorded in Redwire's financial statements. In addition, they are subject to inherent limitations as they reflect the exercise of judgments by management about which expenses and income are excluded or included in determining these non-GAAP financial measures. You should review the audited financial statements of Redwire and certain businesses acquired by Redwire that are presented in the Registration Statement which has been filed with the SEC, and not rely on any single financial measure to evaluate Redwire's business. A reconciliation of forward-looking non-GAAP financial measures in this Presentation to the most directly comparable GAAP financial measures is not included, because, without unreasonable effort, Redwire is unable to predict with reasonable certainty the amount or timing of non-GAAP adjustments that are used to calculate these non-GAAP financial measures.

Unless otherwise specified, all Redwire financial information herein is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1st, 2020.

Trademarks

This Presentation contains trademarks, service marks, tradenames and copyrights of Redwire, Genesis Park and other companies, which are the property of their respective owners. The use herein does not imply an affiliation with, or endorsement by, the owners of these service marks, trademarks and tradenames. Third-party logos herein may represent past customers, present customers or may be provided simply for illustrative purposes only. Inclusion of such logos does not necessarily imply affiliation with or endorsement by such firms or businesses. There is no guarantee that either Genesis Park or Redwire will work, or continue to work, with any of the firms or businesses whose logos are included herein in the future.

Additional Information and Where to Find It

This document relates to a proposed transaction between Redwire and Genesis Park. This document does not constitute an offer to sell or exchange, or the solicitation of an offer to buy or exchange, any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, sale or exchange would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Genesis Park filed with the SEC a preliminary proxy statement / prospectus on July 6, 2021 and will mail a definitive proxy statement / prospectus and other relevant documentation to Genesis Park Acquisition Corp. shareholders. Genesis Park also will file other documents regarding the proposed transaction with the SEC. Before making any voting decision, investors and security holders of Genesis Park are urged to read the definitive proxy statement / prospectus and all other relevant documents filed or that will be filed with the SEC in connection with the proposed transaction as they become available because they will contain important information about the proposed transactions.

Investors and security holders will be able to obtain free copies of the definitive proxy statement / prospectus and all other relevant documents filed or that will be filed with the SEC by Genesis Park through the website maintained by the SEC at www.sec.gov. In addition, the documents filed by Genesis Park may be obtained free of charge from Genesis Park's website at www.genesis-park.com or by written request to Genesis Park at Genesis Park Acquisition Corp., 2000 Edwards Street, Suite B, Houston, Texas 77007.

Who is Genesis Park Acquisition Corporation? (NYSE:GNPK)

- GNPK is the SPAC affiliate of Genesis Park, a private equity firm based in Houston and founded by Paul Hobby
- GNPK was one of the first SPACs formed to focus on the aerospace and aviation sectors
- GNPK assembled an outstanding team of executives and board members with deep sector and public company experience and success
- There is a lack of mid-cap public aerospace companies: Our strategy is to help fill this void by providing permanent capital to a high-quality growth platform

Unique Purpose-Built Aerospace and Aviation-Focused SPAC

Completed IPO in Nov. 2020, with current cash in trust of approximately \$166 million

Focus End Markets: Aerospace & Aviation

Targeted Partner Enterprise Value Range: \$500 Million (per IPO prospectus)

Business Combination Deadline is May 2022

On March 25, 2021, we announced our pending combination with Redwire Space, a leader in critical space infrastructure technology and services that we believe is uniquely positioned to meet the growing needs of national security, civil, and commercial customers

GNPK is a Purpose-Built Team with Complementary Experience, Skill Sets and Relationships

 <p>David N. Siegel Chairman</p> 	 <p>Paul W. Hobby CEO & Director</p> 	 <p>Jonathan E. Baliff President, CFO & Director</p> 	 <p>Richard Anderson Director</p> 	 <p>Gil West Director</p> 
 <p>Andrea Fischer Newman Director</p> 	 <p>Thomas Daniel Friedkin Director</p> 	 <p>John S. Bolton Advisor</p> 	 <p>Nina Jonsson Advisor</p> 	 <p>Dave Davis Advisor</p> 

See <https://www.genesis-park.com/gnpk.html> for more detail on our leadership team.

Why Combine with Redwire Space?

- The space industry is large and at a growth inflection point, driven in part by the significant decrease in launch costs. The global space economy is projected to grow from approximately \$420Bn in 2019 to an estimated \$2T by 2040, with 50,000 satellite launches applied for over the next decade, compared to 6,000 satellites in orbit as of April 2020⁽¹⁾
- Redwire's technology is at the focal point of this market growth – historically, now and in the future – as they provide complete solutions for the commercialization of space
- Redwire is the leader in in-space 3D printing and servicing, which has the potential to be game changing in reducing costs and enhancing capabilities in the space economy
- Redwire uniquely combines current cash flow with significant projected organic revenue growth, with a 72% projected revenue CAGR based on an increase in projected revenues from \$163 million in 2021E to \$1.4Bn in 2025E
- Redwire's near-term projections are supported by \$280mm in total backlog ⁽²⁾ and another \$220mm of bids submitted and awaiting a near-term decision. Medium-term projections are underpinned by a \$23Bn unfactored pipeline
- We believe Redwire will debut on the NYSE at a reasonable valuation with significant potential upside

(1) Source: Wall Street Equity Research

(2) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.

What does Redwire Do?



What is Redwire's IP?

Robust IP Portfolio to Protect Revolutionary Technology

Portfolio Summary

- Redwire's IP portfolio creates **multiple moats around core technologies** needed for next generation space operations
 - Leadership actively identifies, evaluates and protects IP via trade secrets, patents, copyrights and other means
- Issued patents in the U.S. and other spacefaring nations provide **broad patent protection**
- **Industry-leading team and significant internal investments** over the last decade have led to dozens of meaningful advancements in space and other extreme environments



Patents & Patent Applications Filed Covering Many Areas, Including:

- Manufacturing in microgravity
- Additive manufacturing and assembly of extended structures
- Remote operations of manufacturing devices
- Terrestrial and space-based manufacturing
- Deployable space structures

Redwire Industry Firsts



1st Additive Manufacturing Technology to Operate Fully in Microgravity



1st 3D-Printed Ceramic Parts Ever Made Off-Earth



1st ZBLAN Optical Fiber Manufactured in Space



1st Commercial Photonics Materials Grown in Space



1st Plastic Recycling Capabilities in Space



1st Spacecraft Technology that Builds & Assembles its Own Solar Array



| BUILD ABOVE |

How will Redwire Grow?

Redwire Approach to Continue Market-Leading Growth



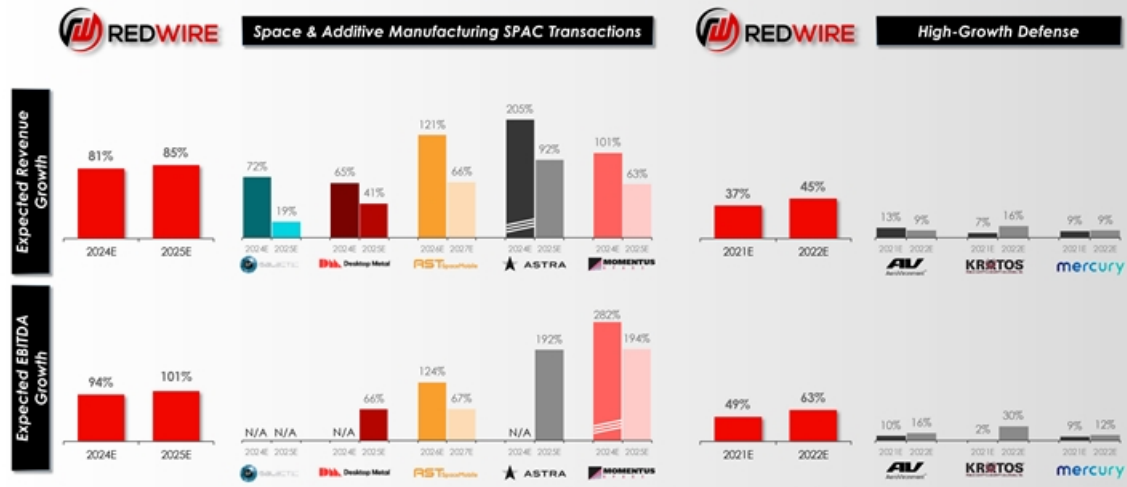
Note: Unless otherwise specified, all Redwire financial information is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Raxcor, LoadPath, Gohman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1, 2020.
(1) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.



BUILD ABOVE

How is Redwire Unique?

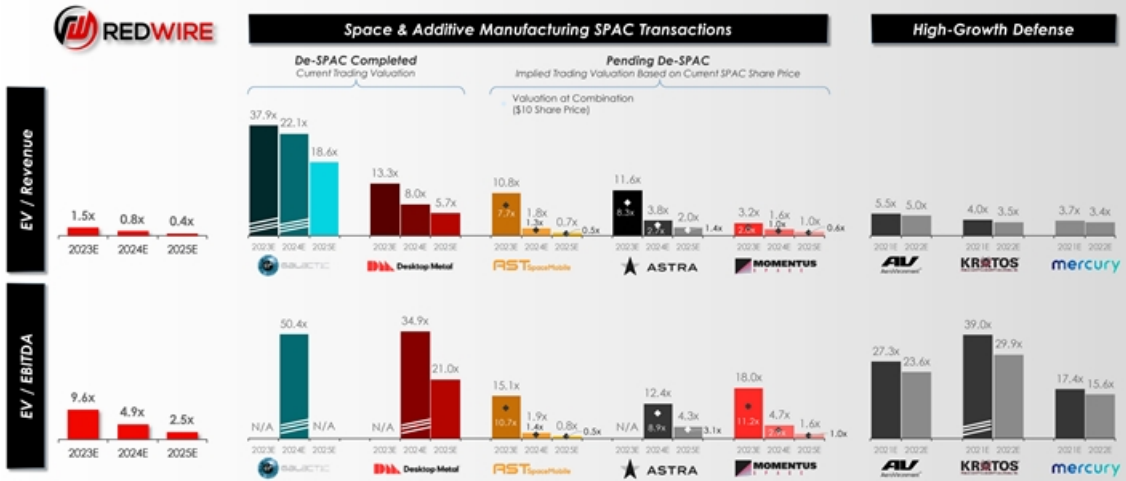
Operational Benchmarking Shows Redwire's Unique Revenue Growth Versus Peers



Note: This slide is from the Genesis Park Acquisition Corp. / Redwire Merger Announcement on March 25, 2021. All financials are pro forma for historical closed acquisitions. All Space Mobile and Astra have completed their SPAC process. Market data as of March 17, 2021. Source: Public Filings, Capital IQ. Consensus estimates are used for High-Growth Defense, Virgin Galactic and Desktop Metal. Marketed projections are used for All Space Mobile, Astra and Momentus.

How does Redwire Compare?

Valuation Benchmarking Shows Redwire at a Material Discount to its Peers



Note: This slide is from the Genesis Park Acquisition Corp. / Redwire Merger Announcement on March 25, 2021. All financials are pro forma for historical closed acquisitions. AST Space Mobile and Astra have completed their De-SPAC process. Market data as of March 17, 2021. Source: Public filings, Capital IQ. Consensus estimates are used for High-Growth Defense, Virgin Galactic and Desktop Metal. Marketed projections are used for AST Space Mobile, ASTRA and Momentus.