Filed by Genesis Park Acquisition Corp. pursuant to Rule 425 under the Securities Act of 1933, as amended and deemed filed pursuant to Rule 14a-12 under the Securities Exchange Act of 1934, as amended Subject Company: Genesis Park Acquisition Corp. (Commission File No. 001-39733)



OUR MISSION:

To accelerate humanity's expansion into space by delivering reliable, economical, and sustainable infrastructure for future generations.

Who We Are:

- We are a U.S. based pure space company, wholly focused on space, with over 500 employees nationwide.
- We are the mission partner of choice for civil, commercial, and national security space with a proven track record of delivering for our customers.
- We are innovators developing the next generation of space infrastructure that will enable new capabilities on orbit, open new markets for economic expansion, and provide a sustainable future for humanity beyond low Earth orbit.

National Impact

Our locations:

- Florida (HQ)
 Colorado
- Colorado
- Alabama
- California
- Maryland
- Massachusetts
- New Mexico



7 Locations and Over 500 Jobs in the United States



1.





HERITAGE + INNOVATION

Redwire has brought together over 50 years of spaceflight heritage with the innovative capabilities and technology required to develop the next generation of space infrastructure.

- Redwire is providing innovative space solutions that will overcome the technology gaps and infrastructure deficiencies related to human spaceflight, LEO commercialization, and national security.
- Redwire is the leading developer of in space manufacturing capabilities seeking to create products that will improve the industrial machines we use on Earth and increase investment in space infrastructure from adjacent markets, driving the commercialization of space.
- The aerospace industry runs on Redwire—due to our position as a key supplier and mission enabler—our technology underpins nearly every aspect of civil, commercial, and national security space infrastructure.

ONE REDWIRE:







BUILD **ABOVE**

What We Do:

- We enable success for our partners, serving as the "picks and shovels" provider of mission-critical capabilities and technology.
- We innovate new capabilities in space to develop large-scale structures and architectures on orbit that will overcome the tyranny of the rocket fairing and expand the utilization of space.
- We advance and support the next era of human spaceflight through our extensive engineering and design experience.



BUILD ABOVE

3.





OUR CAPABILITIES:

Satellite and Space Systems

Redwire is enabling the next generation of satellite and spacecraft design through our innovative technology suite that combines additive manufacturing with robotic assembly for remote in-space construction of high-power small satellites and large complex structures. Our satellite manufacturing programs can deliver on-orbit servicing, assembly and manufacturing (OSAM) capabilities thereby enabling the manufacturing, repair and reconstitution of satellite assets.

Space Sensors and Technology Components

Our technology has been at the forefront of space exploration since its beginning. Our sensor and spacecraft component capabilities include the design and manufacture of mission-critical, high reliability optical sensors for satellites providing guidance, navigation, situational awareness, and control capabilities. Key products include sun sensors, star trackers, and star cameras.

Space Exploration Solutions

RedWire is supporting the next era of human spaceflight through our extensive engineering experience in human spaceflight systems and subsystem designs. Redwire employs a diverse team of human exploration spaceflight system and subsystem engineers, leads, and subject matter experts capable of developing next generation exploration systems.





Redwire In the News



Redwire Acquires Deployable Space Systems (DSS)

Redwire announced recently that it has acquired Deployable Space Systems, Inc. (DSS), a leading supplier of mission-enabling deployable solar arrays, structures and mechanisms for space applications. <u>Read More</u>



Redwire Selected To Develop Deployable Systems For NASA's Solar Cruiser Mission

Roccor was selected by NASA to develop the deployable structure for a nearly 18,000 square foot (1,600 m2) solar sail that will allow solar scientists to view the sun from different perspectives—and stay in orbit longer—than before. <u>Read More</u>



Space Crystals: Developing Laser Optics Products in Space

The Industrial Crystallization Facility is a commercial in-space manufacturing device designed to provide proof-of-principle for diffusion-based crystallization methods to produce high-quality optical crystals in microgravity relevant for terrestrial use. <u>Read More</u>



Redwire Technology Arriving to Mars Aboard the Mars 2020 Mission

On February 18, 2021, Redwire and NASA teams will watch on with excitement as they experience the "seven minutes of terror" while the Mars 2020 Perseverance rover and Ingenuity Mars Helicopter land on the Martian surface. <u>Read More</u>



5.





OUR LEADERSHIP



Peter Cannito, Chairman and CEO of Redwire

Pete Cannito has over 25 years of experience in the defense, technology and government services industries. As the Chairman and CEO of Redwire, he formed the company, set the vision and currently provides the strategic direction to build a high growth, premiere Space Infrastructure business.



Andrew Rush, President and COO of Redwire

As an experienced aerospace executive and thought leader, Mr. Rush oversees Redwire's business portfolio, long-term planning, and strategic investments. Rush's experience championing space manufacturing technology development and adoption through key public-private partnerships with NASA and DoD agencies is positioning Redwire to expand its space infrastructure technology portfolio.

GOVERNMENT AFFAIRS



Suzanne Gillen, VP of Government Relations and Business Development

Suzanne Gillen has more than 19 years of legislative, executive and government relations experience including 14 years as Congressional staff working in the U.S. Senate for several U.S. Senators and handled civil space for the Senate Committee on Commerce, Science, and Transportation. She comes to Redwire from NASA, where she was the Associate Administrator for the Office of Legislative and Intergovernmental Affairs.







Forward Looking Statements

This document includes "forward looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995, Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," "anticipate," "believe," "expect," "estimate," "plan," "outlook," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward looking statements include estimated financial information, including without limitation, forecasted revenue and revenue CAGR. Such forward looking statements statements with respect to revenues, earnings, performance, strategies, prospects and other aspects of the businesses of Genesis Park Acquisition Corp., Redwire or the combined company after completion of the Business Combination are based on current expectations that are subject to risks and uncertainties. A number of factors could cause actual results or outcomes to differ materially from those indicated by such forward looking statements. These factors include, but are not limited to: (1) the occurrence of any event, change or other circumstances that could give rise to the termination of the merger agreement governing the proposed business combination; (2) the inability to complete the transactions contemplated by the merger agreement; (4) the ability to meet NYSE's listing standards following the consummation of the transactions contemplated by the merger agreement; (4) the ability to meet and consummation of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and regulations; (8) the possibility that Redwire may be adversely affected by other economic, business, and/or competitive factors; and (9) other risks and uncertainties indicated for mime to time in other documents regulations; (8) the possibility that Redwire may be adversely affected by other economic, business, and/or competitive fa

Additional Information

In connection with the proposed business combination between Redwire and Genesis Park Acquisition Corp., Genesis Park Acquisition Corp. intends to file with the SEC a preliminary proxy statement / prospectus and will mail a definitive proxy statement / prospectus and other relevant documentation to Genesis Park Acquisition Corp. shareholders. This document does not contain all the information that should be considered concerning the proposed business combination. It is not intended to form the basis of any investment decision or any other decision in respect to the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons are advised to read, when available, the preliminary proxy statement / prospectus and any amendments thereto, and the definitive proxy statement / prospectus in connection with Genesis Park Acquisition Corp.'s solicitation of proxies for the special meeting to be held to approve the transactions contemplated by the proposed business combination. because these materials will contain important information about Redwire, Genesis Park Acquisition Corp. and the proposed business combination. The definitive proxy statement / prospectus will be mailed to Genesis Park Acquisition Corp. and the proposed business combination. The definitive proxy statement / prospectus will be mailed to Genesis Park Acquisition Corp. shareholders will also be able to obtain a copy of the preliminary proxy statement / prospectus and the definitive proxy statement / prospectus once they are available, without charge, at the SEC's website at http://sec.gov or by directing a request to: investorelations@redwirespace.com.

This document shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed business combination.

Participants in the Solicitation

Genesis Park Acquisition Corp. and its directors and officers may be deemed participants in the solicitation of proxies of Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of Genesis Park Acquisition Corp. in Genesis Park Acquisition Corp.'s prospectus relating to its initial public offering filed with the SEC on November 24, 2020. Redwire and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of Genesis Park Acquisition Corp. in connection with the Business Combination.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies to Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination will be set forth in the proxy statement / prospectus for the transaction when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the proposed transaction will be included in the proxy statement / prospectus that Genesis Park Acquisition Corp. intends to file with the SEC.



